

UNITED STATES DISTRICT COURT  
DISTRICT OF PUERTO RICO

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In re:  
THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,  
  
as representative of  
THE COMMONWEALTH OF PUERTO RICO,  
et al.,

PROMESA  
Title III  
  
No. 17 BK 3283-LTS  
(Jointly Administered)

Debtors.<sup>1</sup>

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In re:  
THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,  
  
as representative of  
PUERTO RICO ELECTRIC POWER  
AUTHORITY,

No. 17 BK 4780-LTS

Debtor.

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THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,  
  
as representative of  
PUERTO RICO ELECTRIC POWER  
AUTHORITY,

Adv. Proc. No. 19-391-LTS

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

and  
THE PUERTO RICO FISCAL AGENCY AND  
FINANCIAL ADVISORY AUTHORITY,  
as section 926 co-trustee of  
PUERTO RICO ELECTRIC POWER  
AUTHORITY,

Plaintiffs,

-v-

U.S. BANK NATIONAL ASSOCIATION,  
AS TRUSTEE,  
Defendant.

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CORTLAND CAPITAL MARKET SERVICES  
LLC, as successor administrative agent for lenders  
under that certain Credit Agreement, dated as of  
May 4, 2012, among PREPA, Scotiabank, and the  
lenders party thereto, and SOLA LTD, SOLUS  
OPPORTUNITIES FUND 5 LP, ULTRA  
MASTER LTD, and ULTRA NB LLC,

Adv. Proc. No. 19-396-LTS

Plaintiffs,

-v-

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD OF PUERTO RICO,  
PUERTO RICO ELECTRIC POWER  
AUTHORITY (PREPA), PUERTO RICO FISCAL  
AGENCY AND FINANCIAL ADVISORY  
AUTHORITY (AAFAF), and U.S. BANK  
NATIONAL ASSOCIATION, as successor  
Trustee under the trust agreement, as amended and  
supplemented,

Defendant.

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SISTEMA DE RETIRO DE LOS EMPLEADOS  
DE LA AUTORIDAD DE ENERGIA ELECTRICA,

Adv. Proc. No. 19-405-LTS

Plaintiff,

-v-

THE FINANCIAL OVERSIGHT AND MANAGEMENT  
BOARD OF PUERTO RICO, PUERTO RICO  
ELECTRIC POWER AUTHORITY, PUERTO RICO  
FISCAL AGENCY AND FINANCIAL ADVISORY

AUTHORITY, THE COMMONWEALTH OF PUERTO  
RICO, JOHN DOE 1, as the Governor of Puerto Rico,  
JOHN DOE 2 as the Executive Director of AAFAF and  
U.S. BANK NATIONAL ASSOCIATION,

Defendants.

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ORDER SCHEDULING BRIEFING AND HEARING CONCERNING URGENT MOTION OF  
FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR ORDER (I) ESTABLISHING  
SCHEDULE TO CONTINUE NEGOTIATIONS DURING LITIGATION OF GATING ISSUES  
PURSUANT TO LITIGATION SCHEDULE AND (II) GRANTING RELATED RELIEF

The Court has received and reviewed the *Urgent Motion of Financial Oversight and Management Board for Order (I) Establishing Schedule to Continue Negotiations During Litigation of Gating Issues Pursuant to Litigation Schedule and (II) Granting Related Relief* (Docket Entry No. 22269 in Case No. 17-3283, Docket Entry No. 2956 in Case No. 17-4780, Docket Entry No. 11 in Adv. Proc. No. 19-391, Docket Entry No. 98 in Adv. Proc. No. 19-396, and Docket Entry No. 70 in Adv. Proc. No. 19-405) (the “Motion”).

Responses, if any, to the Motion must be filed by **9:00 a.m. (Atlantic Standard Time)** on **September 19, 2022**. The Financial Oversight and Management Board for Puerto Rico’s reply in support of the Motion must be filed by **9:00 a.m. (Atlantic Standard Time)** on **September 20, 2022**.

The Court will hear argument on the Motion at the omnibus hearing scheduled for September 21, 2022 (the “Hearing”). (See *Order Regarding Procedures for September 21–22, 2022, Omnibus Hearing*, Docket Entry No. 22038 in Case No. 17-4780 (the “Hearing Procedures Order”).) To the extent any interested party that files a response to the Motion has not registered for the Hearing, or any interested party needs to amend its Informative Motion and Party Appearance Sheet (as defined in the Hearing Procedures Order) due to this Order, the deadline in paragraphs 3 and 4 of the Hearing Procedures Order is hereby extended to **September 19, 2022, at 3:00 p.m. (Atlantic Standard Time)** for those purposes. The Oversight Board is directed to file an amended agenda for the Hearing (including proposed speaking time allocations) by **September 19, 2022, at 5:00 p.m. (Atlantic Standard Time)**.

SO ORDERED.

Dated: September 17, 2022

/s/ Laura Taylor Swain  
LAURA TAYLOR SWAIN  
United States District Judge